



LifeMAH.com – Saving Illustrations

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Click “Quotes & Illustrations” on the left navigation panel.

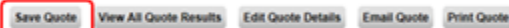
Enter your customer data, and follow **one** of the steps below to save your quote.

Saving (Option 1) Show Top 5

- Insurance Premiums will be presented in columns on the payment mode of your choice.

Compare Quote Results				
		20 Year	20 Year	20 Year
		Banner Life	Protective Life	United of Omaha
		CP Term	Custom Choice UL Term	Term Life Assured - Brokerage
		Preferred Plus Non-Tobacco	Select Preferred	Preferred Plus Non-Tobacco
Year	Age			
1	27/27	\$134.99	\$137.57	\$142.50
2	28/28	\$134.99	\$137.57	\$142.50
3	29/29	\$134.99	\$137.57	\$142.50
4	30/30	\$134.99	\$137.57	\$142.50
5	31/31	\$134.99	\$137.57	\$142.50
Total		\$674.95	\$687.85	\$712.50

- To the top left, click on the “save Quote” button.



- A Quote Information box will generate. Update the details if appropriate or simply select save.

Quote Information

Client First Name (required)

Client Last Name (required)

Quote Description

- Quote will save for 120 days. Click OK.

The quote will be saved for 120 days.

Saving (Option 2) – View All Quotes

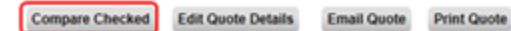
- Insurance Premiums will be presented in rows on the payment mode of your choice.

Carrier	Product	Action	Total Premium (Monthly)
<input type="checkbox"/>	Banner Life -CP Term -Preferred Plus Non-Tobacco -Underwriting Requirements Insured Age 27 NOTE: Rates effective 02/13/2017	<input type="button" value="Paper Quote"/> <input type="button" value="Compare Checked"/> <input type="button" value="Print Quote"/>	\$134.99
<input type="checkbox"/>	Protective Life -Custom Choice UL Term -Underwriting Requirements Insured Age 27 NOTE: Rates effective 02/29/2016 Premium is appropriate and is subject to verification by the carrier. Premiums quoted with Flats are higher. Call carrier for a lower quote.	<input type="button" value="Paper Quote"/> <input type="button" value="Compare Checked"/> <input type="button" value="Print Quote"/>	\$137.57

- Click on the small white box to the left of the carrier you want to save.

<input checked="" type="checkbox"/>	Banner Life -CP Term -Preferred Plus Non-Tobacco -Underwriting Requirements Insured Age 27 NOTE: Rates effective 02/13/2017	<input type="button" value="Paper Quote"/> <input type="button" value="Compare Checked"/> <input type="button" value="Print Quote"/>	\$134.99
<input type="checkbox"/>	Protective Life -Custom Choice UL Term -Underwriting Requirements Insured Age 27 NOTE: Rates effective 02/29/2016 Premium is appropriate and is subject to verification by the carrier. Premiums quoted with Flats are higher. Call carrier for a lower quote.	<input type="button" value="Paper Quote"/> <input type="button" value="Compare Checked"/> <input type="button" value="Print Quote"/>	\$137.57

- Click on the “Compare Checked” box to the top left.



- Pricing will be displayed in columns.

- To the top left, click on the “save Quote” button.



- A Quote Information box will generate. Update the details if appropriate or simply select save.

Quote Information

Client First Name (required)

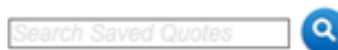
Client Last Name (required)

Quote Description

- Quote will save for 120 days. Click OK.

The quote will be saved for 120 days.

To retrieve saved quotes, regardless of how you saved, put your mouse in the search box on the top right of the Quotes/Illustrations screen. Click the blue search button. This will populate a list of all saved proposals.



For assistance during normal business hours: Monday - Friday **800-648-0787** or MAHLifeQuestions@MetLife.com